



# PATIENT INTAKE INFORMATION

## Patient Intake and Worker Compensation / Insurance Information

☞ Please have **insurance card(s)** available for copying      Family Physician: \_\_\_\_\_  
 ☞ Please fill in **ALL** blanks unless specified by the office staff      Referring Physician: \_\_\_\_\_

### ◆ Patient Information

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Sex:  Male  Female      Marital Status:  Single  Married  Divorced  Widowed  
 Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_      Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Email Address \_\_\_\_\_      Mother's Maiden Name \_\_\_\_\_  
 In case of Emergency notify Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### ◆ Employer Information

Company Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Supervisor's Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Occupation \_\_\_\_\_ **IF RETIRED PLEASE GIVE DATE OF RETIREMENT** \_\_\_\_\_

☞ Fill in the following section **ONLY** if Worker's Compensation is applicable

### ◆ Worker's Compensation Information

Please describe injury \_\_\_\_\_  
 \_\_\_\_\_

#### **For office use only**

Billing Company \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Adjuster's Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Ext. \_\_\_\_\_  
 Claim # \_\_\_\_\_  
 Dates Verified Through From \_\_\_\_\_ Through \_\_\_\_\_

☞ **STOP** here if you are using Worker's Compensation.

### ◆ Responsible Party If Other Than Patient

Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Sex:  Male  Female      Relationship \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Employer Name \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Occupation \_\_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

### ◆ Insurance Information

Medicare # \_\_\_\_\_ Medicaid # \_\_\_\_\_

Primary Insurance /  Use As Secondary for Medicare

Insurance Company \_\_\_\_\_  
 Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Insured's SS # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Group Name \_\_\_\_\_  
 Group # \_\_\_\_\_  
 Policy # \_\_\_\_\_

#### **For office use only**

Effective Date \_\_\_\_\_  
 Pays at \_\_\_\_\_ %  
 Co-Payment \_\_\_\_\_  
 Out of Pocket \_\_\_\_\_  
 Pre-certification Required  Yes  No  
 Insurance Contact Person \_\_\_\_\_  
 Deductible met?  Yes  No Amount \_\_\_\_\_

# PATIENT MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Age: \_\_\_\_ Years Sex:  Male Referring MD: \_\_\_\_\_  
Last First MI  Female

Diagnosis: \_\_\_\_\_ Date of Injury/Surgery: \_\_\_\_\_

Are you currently taking medication?  No  Yes If Yes please list \_\_\_\_\_

Please describe your past or present medical history: \_\_\_\_\_

Please check if you have problems with:  diabetes  heart  lungs  kidneys  seizures  reaction to medications, please describe in detail: \_\_\_\_\_

Do you have allergies?  No  Yes If Yes please describe: \_\_\_\_\_

Are you currently working? (check one):  fulltime  part-time  light-duty  no

My work requires (check all that apply):  standing  sitting  bending  crouching  driving  
 lifting  pulling  pushing Briefly describe: \_\_\_\_\_

Please list any exercise or recreational activities that you are normally involved in: \_\_\_\_\_

What is your main complaint or problem? \_\_\_\_\_

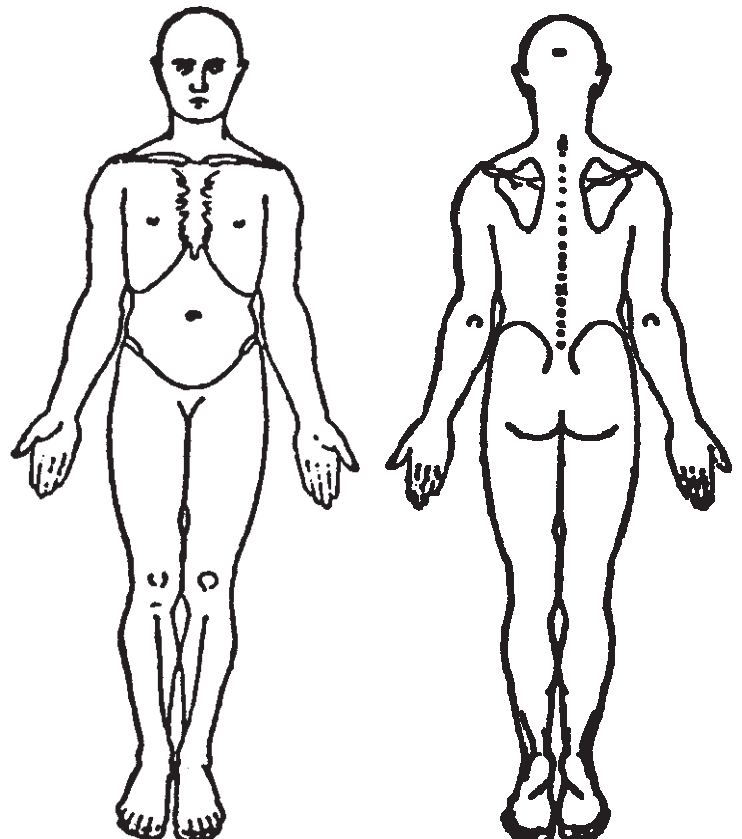
What goals do you hope to achieve as a result of Physical Therapy treatment? \_\_\_\_\_

How did you find out about this facility?  MD  Friend  Advertisement  Internet  other \_\_\_\_\_

Have you previously had treatment for this problem?  No  Yes If Yes please describe: \_\_\_\_\_

Answer questions below using the diagram provided

- Where is your pain/problem located? (draw an "X" on the diagram)
- Rate your pain (0 = no pain; 10 = unbearable)  
0 1 2 3 4 5 6 7 8 9 10  
Mild Moderate Severe
- Describe your pain? (check all that apply)  
 sharp  dull  burning  aching  deep
- Do you have any tingling or numbness? (draw a "Z" on the diagram)
- Is your pain constant?  No  Yes
- If **No**, is it:  frequent  occasional
- What positions/activities **increase** your symptoms?  
\_\_\_\_\_
- What positions/activities **decrease** your symptoms?  
\_\_\_\_\_
- Are your symptoms worse at the:  
 beginning of day **OR**  end of the day



**Therapist Notes:**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



# MEDICARE/MEDICAID ACKNOWLEDGEMENT

## ◆ Medicare Acknowledgement

I understand that in the opinion of Angelina Rehabilitation Center that the services or items that I have requested to be provided to me from \_\_\_\_\_ until discharge from this episode may not be covered under the *Texas Medical Assistance Program* as being reasonable and medically necessary for my care.

I understand that the *Texas Department of Human Services* or its health-insuring agent determines the medical necessity of the services or items that I request and receive.

I also understand that I am responsible for payment of the services of items I request and receive if these services or items are determined not be reasonable and medically necessary for my care.

☞ Initial here \_\_\_\_\_

## ◆ Medicaid Acknowledgement

I understand that in the opinion of Angelina Rehabilitation Center that the services or items that I have requested to be provided to me on \_\_\_\_\_ until discharge from this episode may not be covered under the *Texas Medical Assistance Program* as being reasonable and medically necessary for my care.

I understand that the *Texas Department of Human Services* or its health-insuring agent determines the medical necessity of the services or items that I request and receive.

I also understand that I am responsible for payment of the services of items I request and receive if these services or items are determined not be reasonable and medically necessary for my care.

☞ Initial here \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient/Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Print Name of Patient/Guardian

\_\_\_\_\_  
Print Name of Witness



# ASSIGNMENT OF BENEFITS/MEDICAL RECORDS

## ASSIGNMENT OF INSURANCE BENEFITS

In consideration of services rendered, I hereby transfer and assign to provider listed above, all rights, title and interest in any insurance benefits due to me for services rendered herein.

I hereby authorize my provider (s) to release any information needed to process this or any related claims.

I understand that I am financially responsible for and agree to pay at Lufkin, Angelina County, Texas for the charges of my insurance company(s) as well as those considered not covered or out of network/ managed care.

Execution of this assignment and acceptance of it does not impose any obligation upon the provider (s) for the collection of any insurance benefits that may be due in favor of the insured.

## RELEASE OF MEDICAL RECORDS

I hereby authorize the release of all medical records or other information acquired in the course of and examination and / or treatment to Angelina Rehabilitation Center. I hereby authorize Angelina Rehabilitation Center to release any information acquired in course of the provider(s) examination and or treatment.

## BENEFITS INQUIRY AUTHORIZATION

I hereby authorize Angelina Rehabilitation Center to inquire on my behalf on any / or all Medicare, Medicaid or any other insurance claims.

I authorize a copy of this authorization to be used in place of original.

I have fully read and understand the above Assignment of insurance benefits, release of medical records, and benefits inquiry authorization.

\_\_\_\_\_  
Signature of the Insured/ Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent / Guardian

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Date



# HIPPA POLICY

## ACKNOWLEDGEMENT OF REVIEW OF NOTICE OF PRIVACY POLICIES (HIPPA)

I have had an opportunity to review our practices notice of privacy practices, which explains how your medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

I understand that in any situations, Angelina Rehabilitation Center will not release any of my protected Health Information (PHI) to my family, caregiver, or friend(s) without the expressed written consent from me, the patient, power of attorney, or in the case of a minor, parent/ legal guardian. I give consent to release information from this medical record to the specified individual(s) as designated by me:

( ) Yes, My Protected Health Information may be released to:

Names	Relationship to patient
_____	_____
_____	_____
_____	_____

( ) No, My Protected Health Information may not be released to anyone:

Signature of the Insured/ Patient	Print Name	Date
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Signature of Parent / Guardian	Relationship	Date
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